

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|----------------------------------|---|-------------------------|
| In re |) | |
| |) | Chapter 15 |
| |) | |
| MtGox Co., Ltd. (a/k/a MtGox KK) |) | Case No. 14-31229-sgj15 |
| |) | |
| Debtor in a Foreign Proceeding. |) | |
| |) | |

ORDER GRANTING EMERGENCY MOTION TO APPROVE NOTICE PROCEDURES

Upon the Petitioner's Emergency Motion to Approve Notice Procedures [Dkt. No. ____] (the "Motion"), seeking approval of the manner of service of the Recognition Hearing Notice¹ pursuant to sections 105(a) and 1514 of title 11 of the United States Code (the "Bankruptcy Code"), and Rules 2002, 9006, 9007 and 9008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"); and upon hearing on the Motion; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED that:

1. The Motion is GRANTED.
2. The Petitioner shall serve the Recognition Hearing Notice upon the Notice Parties that are known to the Petitioner as of the date hereof on or before April 13, 2014 via United States First Class Mail and/or electronic mail (at their last known mailing or email address, if for whom the Petitioner has such addresses). In addition, the Petitioner shall notice each of the Debtor's customers via electronic mail.
3. The form of abbreviated version of the Recognition Hearing Notice attached to the Motion as **Exhibit B** (the "Publication Notice") is hereby approved.
4. The Petitioner shall cause the Publication Notice to be published in the Debtors' website, <https://www.mtgox.com/> and in <http://www.reddit.com/>.
5. If any party files a notice of appearance in this case, Petitioner shall serve the Recognition Hearing Notice upon such party by the later of (a) twenty-three (23) days prior to the Recognition Hearing; or (b) three (3) business days following the filing of such notice of appearance, unless such party or its counsel has otherwise already been served with the Recognition Hearing Notice.
6. Service pursuant to this Order shall be good and sufficient service and adequate notice of the Recognition Hearing.

END OF ORDER

Prepared and submitted by:

BAKER & McKENZIE LLP

/s/ David W. Parham

David W. Parham

State Bar No. 15459500

John Mitchell

State Bar No. 24056313

Rosa A. Shirley

State Bar No. 24056313

2300 Trammell Crow Center

2001 Ross Avenue

Dallas, Texas 75201

Telephone: (214) 978-3000

Facsimile: (214) 978-3099

Email: david.parham@bakermckenzie.com

Email: john.mitchell@bakermckenzie.com

Email: rosa.shirley@bakermckenzie.com

- and -

Erin E. Broderick (*admitted pro hac vice*)

Illinois Bar No. 6295974

300 East Randolph Drive, Suite 5000

Chicago, Illinois 60602

Telephone: (312) 861-8000

Facsimile: (312) 861-2899

Email: erin.broderick@bakermckenzie.com

*Attorneys for the Petitioner Robert Marie Mark Karpeles,
Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK*